



Identification of Design Recommendation for Augmented Reality Authors in Corporate Training

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Innovative technologies, such as Augmented Reality (AR), introduce new interaction paradigms, demanding the identification of software requirements during the software development process. In general, design recommendations are related to this, supporting the design of applications positively and meeting stakeholder needs. However, current research lacks context-specific AR design recommendations. This study addresses this gap by identifying and analyzing practical AR design recommendations relevant to the evaluation phase of the User-Centered Design (UCD) process. We rely on an existing dataset of Mixed Reality (MR) design recommendations. We applied a multi-method approach by (1) extending the dataset with AR-specific recommendations published since 2020, (2) classifying the identified recommendations using a NLP classification approach based on a pre-trained Sentence Transformer model, (3) summarizing the content of all topics, and (4) evaluating their relevance concerning AR in Corporate Training (CT) both based on a qualitative Round Robin approach with five experts. As a result, an updated dataset of 597 practitioner design recommendations, classified into 84 topics, is provided with new insights into their applicability in the context of AR in CT. Based on this, 32 topics with a total of 284 statements were evaluated as relevant for AR in CT. This research directly contributes to the authors' work for extending their AR-specific User Experience (UX) measurement approach, supporting AR authors in targeting the improvement of AR applications for CT scenarios.

Keywords– *Augmented Reality (AR); Software Requirements Engineering; AR Design Recommendations; Corporate Training (CT); Natural Language Processing (NLP); Semantic Textual Similarity (STS); Sentence Transformers (SBERT).*



AGENDA

- 1. Introduction & Related Research**
2. Methodology
3. Results
4. Conclusion

AUGMENTED REALITY IN CORPORATE TRAINING

“*Augmented Reality (AR) allows the user to see the real world, with virtual objects superimposed upon or composited with the real world. Therefore, **AR supplements reality**, rather than completely replacing.* (Azuma 1997)”

- High potential of AR for improving training and education in the corporate environment. (Billingshurst & Dünser 2012, Dirin & Laine 2018, Chang et al. 2020, Criollo-C et al. 2021)
 - // capturing and experiencing learning content in a new way.
 - // **multimodality** and **interactivity** in learning.
 - // improvement of learner engagement, motivation, and effectiveness.
- **AR authoring** describes the process of application development
 - // refers to the interdisciplinary field of software engineering
 - // software requirements elicitation as an initial step
 - // AR Authors = developers and designers (different roles)

 **Requirements are the basis for system design & development.**

DESIGN RECOMMENDATIONS

- Design recommendations provide an **orientation** in the form of **standards** and **best practices**
 - // crucial role in efficiently designing usable interactive technologies in an early stage
 - // recommendations include *design principles, guidelines, and heuristics*
- Not all requirements must be determined each time
 - // existing **design practices** and **lessons learned** over time
 - // resulting in various recorded design recommendations
- Applying general design recommendations (from other contexts) risks **neglecting new interaction paradigms** from innovative technologies



Application domain-specific recommendations are essential for developing and designing new technologies

AUGMENTED REALITY DESIGN RECOMMENDATIONS

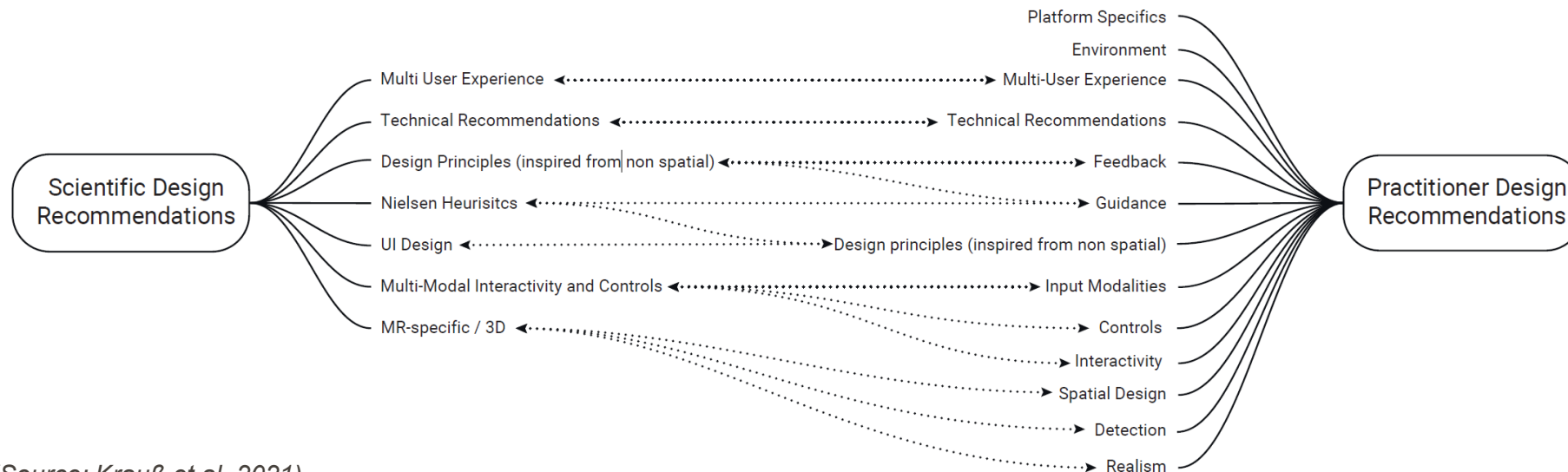
Investigation of existing AR design recommendations by Krauß et al. (2021)

// extensive literature review

// based on 89 scientific publications and documentation from industry companies
actively developing MR hardware and software

// more than 2000 statements classified in main categories and topics based on similarity


// differentiation between practitioner design recommendations (PDRs) and scientific
design recommendations (SDRs)



(Source: Krauß et al. 2021)

AUGMENTED REALITY DESIGN RECOMMENDATIONS

- Insights regarding design recommendations based on Krauß et al. (2021):
 - // research often applies **traditional** (non-spatial) UI principles
 - // AR-specific design recommendations are **hard to find, inconsistent**, and often **irrelevant**
 - // different abstraction levels of PDRs (more specific) and SDRs (highly abstract and generic)
 - // weak empirical base
- Since 2020, little research has been conducted on AR design recommendations
 - // most papers adopt existing recommendations and apply them to a specific use case
 - // three research articles apply existing recommendations to the field of CT
 - // only two articles could be identified proposing new recommendations

 **Existing recommendations need to be further (1) analyzed, (2) structured, and (3) classified for better access, use, and communication regarding Corporate Training**

PRACTICAL DESIGN RECOMMENDATIONS


Dataset with **504 statements** classified in **84 topics** and **13 main categories**.

Exemplary excerpt of the dataset by Krauß et al. (2021):

Statements (= design recommendations)	Topic	Main Category	Device	Source
<i>Setting limits on your objects and making sure they can't be sized too large or small is important.</i>	Object Scaling	Interactivity	HMD	Magic Leap
<i>Generally, always keep target areas at a minimum finger width. It is not always clear to users that objects will scale relative to the environment, and therefore when objects move back into the distance they perceive it as scaling and not moving</i>	Object Scaling	Interactivity	HH / HMD	IBM
<i>Avoid auto-rotating an object unless it's an intentional part of the experience. Persistent autorotation can be disconcerting for users.</i>	Object Rotating	Interactivity	HH	Google
<i>Rotating a virtual object lets the user orient the object's position in any direction. Objects can be rotated either manually or automatically.</i>	Object Rotating	Interactivity	HH	Google

RESEARCH OBJECTIVE & QUESTIONS

➔ Identification of AR-specific design recommendations for the field of CT

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- (1) What practical AR-specific design recommendations exist?*
 - (2) How can the resulting topics be summarized and communicated?*
 - (3) Which topics are particularly important for the AR application domain of Corporate Training?*





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STUDY APPROACH

We applied a **multi-method approach** containing **four research steps**:

(1) Identification of AR design recommendations
based on a review



(2) Semantic topic classification of new AR design recommendations
based on a NLP approach



(3) Content summarization of AR design recommendation topics
based on a qualitative Round Robin approach with AR authors

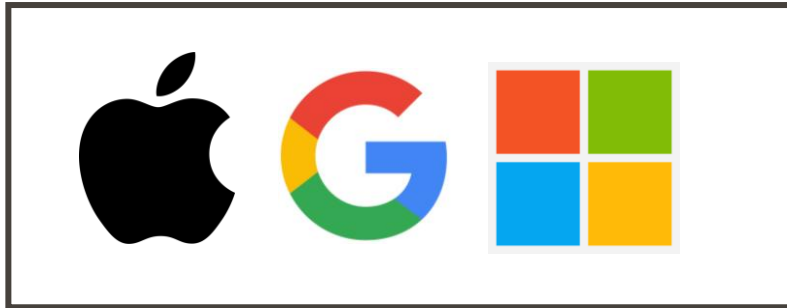


(4) Evaluation of relevant topics concerning AR in CT
based on a qualitative Round Robin approach with AR authors

(1) IDENTIFICATION OF AR DESIGN RECOMMENDATIONS

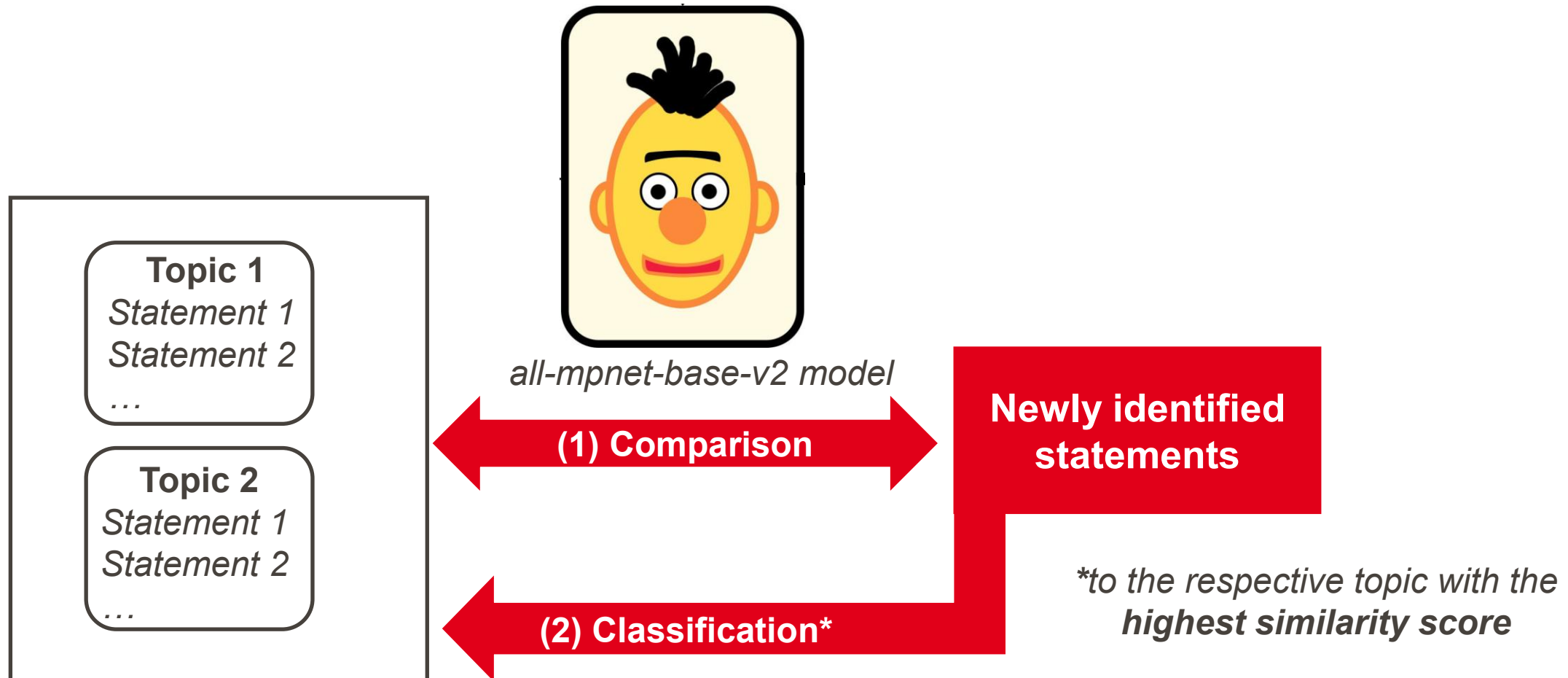
Analysis of the six market-leading industry companies, following the procedure by Krauß et al. (2021)

➔ **Focus on AR-specific PDRs**



(2) SEMANTIC TOPIC CLASSIFICATION

Application of the pretrained sentence transformer model **SBERT** for Semantic Textual Similarity (STS)-based **text classification**



(3) & (4) TOPIC SUMMARIZATION AND EVALUATION

Qualitative **Round Robin approach** with five domain experts*

- **Split** of topics into five lists (1-17, 18-34, ...)
- **Five-round evaluation** with the same task
- Each expert had the task of analyzing and summarizing all statements of each topic in each round
- Evaluation of the relevance of the respective topic concerning CT based on a Content Validity Index (CVI)

	Expert (1)	Expert (2)	Expert (3)	Expert (4)	Expert (5)
Round (1)	1-17	18 - 34	35 - 51	52 - 68	69 - 84
Round (2)	18 - 34	35 - 51	52 - 68	69 - 84	1-17
Round (3)	35 - 51	52 - 68	69 - 84	1-17	18 - 34
Round (4)	52 - 68	69 - 84	1-17	18 - 34	35 - 51
Round (5)	69 - 84	1-17	18 - 34	35 - 51	52 - 68

*Experts:

- 3 AR authors *from research*
- 1 AR author *from practice*
- 1 senior consultant in UX *design and software requirements engineering*



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(1) IDENTIFICATION OF AR DESIGN RECOMMENDATIONS



No new statements since 2020



**93 new statements since
2020**



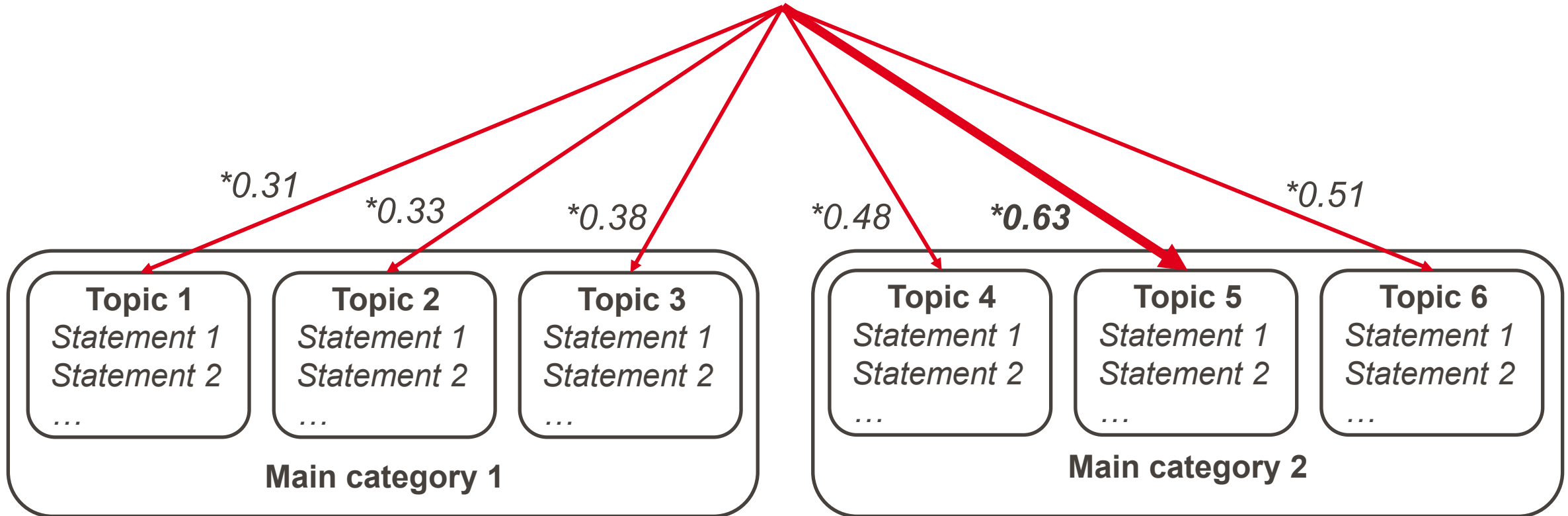
Work on AR discontinued

 Resulting in a total of 504 statements classified in 84 topics

(2) SEMANTIC TOPIC CLASSIFICATION

The 93 new statements were classified into **26 topics**, grouped under **9 main categories**. The cosine similarity score* values range between **0.26** and **0.69**.

„Use non-spatial audio for sounds with no visual component or headlocked visual content.“



(3) & (4) TOPIC SUMMARIZATION AND EVALUATION

Applying the **Content Validity Index** (CVI) as a representative indicator of quality: *0.78*

- At least **four of the five** experts ($4/5 = 0.8$) must classify the respective topic as relevant to reach the threshold

Exemplary topic descriptions based on the analysis and summarization of the respective statement

Topic: Consistency

Topic summarization:

This topic is about making your app feel familiar, safe, and easy to use. It includes using standard icons, common interaction patterns, and consistent visuals so users know what to expect. Avoid making people learn new ways to do simple things when familiar ones work just fine.



RheinMain University
of Applied Sciences

Research report

All topic descriptions

Available on ResearchGate



32 topics with 284 statements were evaluated as relevant for AR in CT.



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IMPLICATIONS

- **Actualized dataset** of AR-specific design recommendations.
- Indication of relevant topics and respective statements for the CT domain.
- Provision of summarized and communicable topics based on the respective statements.

DISCUSSION & LIMITATIONS

- The majority of newly identified statements result from one company.
- SBERT is a pre-trained model based on a general training dataset
- High complexity due to the large number of statements within the topics
- It remains unclear **whether using the recommendations actually improves** the application

- Basis for extending our previous research on UX evaluation: Combined with our existing UXARcis measurement approach, follow-up research aims to:
 - // examine the extent to which compliance or non-compliance with our AR design recommendation topics has a **systematic and predictable impact** on specific UX dimensions
 - // to identify subsets of AR design recommendation topics that can be suggested to **systematically improve deficiencies** identified for specific UX dimensions
- **Preliminary classification** results are conducted (*accepted for publication @WEBIST 2025*)
- Further simplifying existing recommendations to **provide an easy-to-use list**

 ***More evidence-based system development with an early UX integration***



THANK YOU FOR YOUR ATTENTION!



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Connect!



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