System Operator: A Tool for System Management in Kubernetes Clusters

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About Me

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Content

1. Operator and System Operator
2. Architecture of System Operator
3. GUI and System Operator Server
4. System Operator Controller
   a. Custom Resource and Secondary Resources
   b. System Regulation
What is Kubernetes

• OSS container orchestrator

• Running one or more applications

• Features
  ✓ Declarative API
  ✓ High resilience
  ✓ Pluggable using Custom Resources
What is a Kubernetes Operator?

**Issue:** It is infeasible for Kubernetes to manage thousands of applications with various working styles

- **Kubernetes Operator** is a solution
  - Concept of Operator is raised by CoreOS
  - Operator is designed for packaging, deploying and managing a Kubernetes application automatically

- **How Kubernetes Operator works**
  - Human operators who have deep knowledge on specific applications ‘teach’ Operators to repeat their work patterns on those applications.

- **Benefits of Kubernetes Operator**
  - Operators extend Kubernetes functionality
  - Make migration easier among various Kubernetes clusters
  - Ecosystem is growing – OperatorHub shares existing Operators to users

![Diagram of Kubernetes Cluster with MyApp Operator managing an application instead of human operators.](attachment:image)
Issue when managing a system made of multiple applications

- Normally, each App Operator* is developed for a single application. However, systems that enterprise uses are normally made of multiple applications.
  -> System Manager needs to manage multiple App Operators and the whole system.
  - App Operators’ deployment/Upgrade, Backup setting, labeling management
  - Kubernetes Services creating for system’s construction

Kinds of operations required to manage these operations

Issue can be solved by our proposal, System Operator.

* To distinguish Operator from System Operator, we will use App Operator as Operator in the slides.
Propose of System Operator

• System Operator is a tool which can be used to coordinate multiple App Operators, build and operate the entire system made of multiple applications.

• Features Provided*

  Level1
  ✓ System construction by deploying applications via App Operator
    (Including network connection between applications)
  ✓ App Operator and related application’s update

  Level2
  ✓ Deploy and configure a monitoring environment for applications and system
  ✓ Disaster recovery and regular backup

  Level3
  ✓ Auto-scaling to applications

* Take the Capability Level of the Operator which is advocated by Red Hat as a reference.
Comparison between related technologies

<table>
<thead>
<tr>
<th></th>
<th>App Operator</th>
<th>Helm*</th>
<th>System Operator</th>
</tr>
</thead>
<tbody>
<tr>
<td>Single App Deploy</td>
<td>✔</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>Upgrade App</td>
<td>✔</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>Auto-scaling</td>
<td>✔</td>
<td>✖</td>
<td>✔</td>
</tr>
<tr>
<td>Monitoring</td>
<td>✔</td>
<td>✖</td>
<td>✔</td>
</tr>
<tr>
<td>Backup</td>
<td>✔</td>
<td>✖</td>
<td>✔</td>
</tr>
<tr>
<td>Entire System Deploy</td>
<td>✖</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>Entire System Ops</td>
<td>✖</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>(monitoring, backup etc.)</td>
<td>❌</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>Connect Apps</td>
<td>✖</td>
<td>✔</td>
<td>✔</td>
</tr>
</tbody>
</table>

* Helm is the package manager for Kubernetes. For further information, check here: https://helm.sh/docs/
System Operator’s Architecture

1. Draw the system architecture in GUI and make config
2. Output system manifest according to user's config
3. Deploy System Operator controller
4. Apply manifest
5. Recognize 2nd resources
6. Create Kubernetes Services

Scope of System Operator

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### Overview of System Operator components and Features provided

<table>
<thead>
<tr>
<th>Component</th>
<th>Functions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>GUI</td>
<td>User Interface</td>
<td>Generate a framework of system by selecting Operators</td>
</tr>
<tr>
<td>App Operators Database</td>
<td>Database</td>
<td>Save information of Operators</td>
</tr>
<tr>
<td>App Operator Images</td>
<td>Volume Storage</td>
<td>Local storage of images of Operators</td>
</tr>
<tr>
<td>System Operator Server</td>
<td>Core Functions</td>
<td>Core operational processing; Create Controller image based on the input from GUI</td>
</tr>
<tr>
<td>System Operator Controller</td>
<td>Distributed End Controller</td>
<td>Manage Operators for each target system in Kubernetes cluster</td>
</tr>
</tbody>
</table>
A GUI is necessary for System Operator to make it easy to use.

GUI of System Operator

- Column in left shows a list of Operators
- Data communicates from Operator 1 to Operator 2
- Target Operator selected to create a system
- Config Size: Version:
- Click an Operator icon and then configure this Operator
- Deploy System Operator Controller
- Create System Manifest
Workflow of System Operator Server

- System Operator Server receives various inputs from GUI and creates the image of System Operator Controller and the manifest for the whole system.

* System developer and system user can be the same or different people here.
Basic Architecture of System Operator Server

- **gRPC**
  - gRPC-client/GUI
  - gRPC-server

- **System Operator Server**
- **Interface**
- **System Manifest**
- **mongoDB**
- **System Operator Controller**
- **Kustomize**
System Operator Controller

System Operator Controller is the core part to manage target system in Kubernetes clusters.

Expected features:

1. Operators Deployment
2. Tracking Status of Custom Resources
3. System Monitoring and Regulation
Custom Resource and it Secondary Resources

- Secondary resources are defined as Kubernetes resources created by App Operator and managed by App Operator’s Custom Resource.

In the other word, Custom Resource is the owner of secondary resources. To get this dependence information, we can check the value of field `metadata.ownerReferences` of resources to acquire their owner resource.

**Status of Custom Resource**
Sometimes, there is no status defined in a Custom Resource. Then we can check its secondary resources’ status instead.
System Regulation

System Regulation happens when:

1. Error happens on some application
2. Application Upgrade happens

These changes will cause the status of application unhealthy, which will be detected by System Operator Controller.

- Unhealthy status detected -> Stop signal sent to neighbor App Operator*
- Status recovered -> Recover signal sent to neighbor App Operator

Actions the App Operator does when signals accepted should be defined by users

* Neighbor App Operator means App Operator of application that connects with the target application
An example of System Operator

System Operator Controller

Nginx Operator

Nginx-ingress

Service-Nginx

Keycloak Operator

Keycloak

Internal connection

Postgresql

Service Monitor

Prometheus Rule

Backup Volume

Label mapping

Prometheus Server etc.

Prometheus Operator

Kubernetes Cluster
System Operator allows Kubernetes users to

- Design system by connecting App Operators
- Share system by sharing system manifest and System Operator Controller image
- Easily build a Kubernetes system by utilizing App Operators

System Operator is still under research and development

- Prototype of System Operator is being developed
- More features will be introduced into System Operator
Trademarks

- "Kubernetes" is a registered trademark of The Linux Foundation.
- "gRPC" is a registered trademark of The Linux Foundation.
- "MongoDB" is a registered trademark of MongoDB, Inc.
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